

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

04 Civ 1584 (RJH)

MOISES SABA MASRI,

Defendant.

STIPULATION OF DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED by and between counsel for plaintiff and counsel Defendant MOISES SABA MASRI that the above captioned action be DISMISSED WITH PREJUDICE; and, it is FURTHER STIPULATED, that each party shall bear its own costs and expenses.

SO STIPULATED:


Alan M. Lieberman (AL-6517)
Counsel for Plaintiff
Securities and Exchange Commission

NIXON PEABODY LLP

By: Roger Crane
Roger Crane *RC 0469*
Counsel for Defendant
Moises Saba Masri

Dated: August 1, 2008.